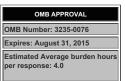
FORM D

Notice of Exempt Offering of Securities

### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.



1. Issuer's identity			
CIK (Filer ID Number)	Previous Name(s)	None None	Entity Type
0000863894	WISCONSIN		Corporation
Name of Issuer	PHARMACAL COMPANY INC		C Limited Partnership
FEMALE HEALTH CO			C Limited Liability Company
Jurisdiction of Incorporation/Organization			C General Partnership
WISCONSIN			C Business Trust
Year of Incorporation/Organizat	ion		C Other
Over Five Years Ago			1
© Within Last Five Years (Specify Year)			

- C Yet to Be Formed
- 2. Principal Place of Business and Contact Information

   Name of Issuer

   FEMALE HEALTH CO

   Street Address 1

   Street Address 2

   [150 NORTH MICHIGAN AVENUE

   [STE 1580

   City
   State/Province/Country

   ZIP/Postal Code
   Phone No. of Issuer

   [CHICAGO]
   [ILLINOIS

## 3. Related Persons

Relationship:

Last Name		First Name			Middle Name	
Steiner		Mitchell		S.		
Street Address 1		Street Address 2				
150 North Michigan Avenue			l	Suite 1580		
City State/Provinc		State/Province/C	Count	try	ZIP/Pos	stal Code
Chicago		ILLINOIS			60601	
Relationship:	Execu	tive Officer		Director		Promoter
Clarification of Response	Clarification of Response (if Necessary)					
President and Chief Exe	cutive Office	er				
Last Name		First Name			Middle	Name
Haines	Haines				]	
Street Address 1		<u> </u>	S	street Address 2	1	
150 North Michigan Avenue			[	Suite 1580		
City		State/Province/O	Count	try	ZIP/Pos	stal Code
Chicago		ILLINOIS			60601	

Director

Promoter

Executive Officer

Chief Financial Officer, Chief Operating Officer and Secretary

Last Name	First Name		Middle Name	
Peerschke	Elgar		]	
Street Address 1		Street Address 2		
150 North Michigan Avenue		Suite 1580		
City	State/Province/	Country	ZIP/Postal Code	
Chicago	ILLINOIS		60601	
Relationship: Execu	utive Officer	Director	Promoter	
Clarification of Response (if Necessar	rv)			
	•/			
1				
Last Name	First Name		Middle Name	
Fisch	Harry		1	
Street Address 1		Street Address 2	<u>-</u>	
150 North Michigan Avenue	]	Suite 1580		
	State/Duc-inc.		ZIP/Postal Code	
City	State/Province/	Country		
Chicago	ILLINOIS		60601	
Relationship: Execu	ative Officer	Director	Promoter	
Clarification of Response (if Necessar	ry)			
Last Name	First Name		Middle Name	
Last Name Makhoul	First Name		Middle Name	
Makhoul		Street Address 2	Middle Name	
Makhoul Street Address 1		Street Address 2	Middle Name	
Makhoul Street Address 1 150 North Michigan Avenue	Georges	Suite 1580		
Makhoul Street Address 1 150 North Michigan Avenue City	Georges	Suite 1580	ZIP/Postal Code	
Makhoul Street Address 1 150 North Michigan Avenue	Georges	Suite 1580		
Makhoul Street Address 1  150 North Michigan Avenue City Chicago	Georges  State/Province/ ILLINOIS	Country	ZIP/Postal Code	
Makhoul Street Address 1  150 North Michigan Avenue City Chicago	Georges	Suite 1580	ZIP/Postal Code	
Makhoul         Street Address 1         150 North Michigan Avenue         City         Chicago         Relationship:         Exect	Georges  State/Province/ ILLINOIS  ative Officer	Country	ZIP/Postal Code	
Makhoul         Street Address 1         150 North Michigan Avenue         City         Chicago         Relationship:         Exect	Georges  State/Province/ ILLINOIS  ative Officer	Country	ZIP/Postal Code	
Makhoul Street Address 1  150 North Michigan Avenue City Chicago	Georges  State/Province/ ILLINOIS  ative Officer	Country	ZIP/Postal Code	
Makhoul         Street Address 1         150 North Michigan Avenue         City         Chicago         Relationship:         Exect	Georges  State/Province/ ILLINOIS  ative Officer	Country	ZIP/Postal Code	
Makhoul         Street Address 1         150 North Michigan Avenue         City         Chicago         Relationship:         Clarification of Response (if Necessar	Georges  State/Province/ ILLINOIS  ative Officer	Country	ZIP/Postal Code	
Makhoul         Street Address 1         150 North Michigan Avenue         City         Chicago         Relationship:         Clarification of Response (if Necessar	Georges         State/Province/         ILLINOIS         ative Officer         ry)	Country	ZIP/Postal Code       60601         Promoter	
Makhoul         Street Address 1         150 North Michigan Avenue         City         Chicago         Relationship:		Country	ZIP/Postal Code       60601         Promoter	
Makhoul         Street Address 1         150 North Michigan Avenue         City         Chicago         Relationship:		Country Country Director	ZIP/Postal Code       60601         Promoter	
Makhoul         Street Address 1         150 North Michigan Avenue         City         Chicago         Relationship: <ul> <li>Exect</li> <li>Clarification of Response (if Necessar</li> <li>Last Name</li> <li>Eisenberger</li> <li>Street Address 1</li> <li>150 North Michigan Avenue</li> </ul>	Georges         State/Province/         Itluinois         ative Officer         ry)         First Name         Mario	Suite 1580 Country Director Street Address 2 Street 1580	ZIP/Postal Code         60601         Promoter         Middle Name	
Makhoul         Street Address 1         150 North Michigan Avenue         City         Chicago         Relationship:	Georges         State/Province/         ILLINOIS         ative Officer         ry)         First Name         Mario         State/Province/	Suite 1580 Country Director Street Address 2 Street 1580	ZIP/Postal Code         60601         Image: Promoter         Middle Name         Image: ZIP/Postal Code	
Makhoul         Street Address 1         150 North Michigan Avenue         City         Chicago         Relationship: <ul> <li>Exect</li> <li>Clarification of Response (if Necessar</li> <li>Last Name</li> <li>Eisenberger</li> <li>Street Address 1</li> <li>150 North Michigan Avenue</li> </ul>	Georges         State/Province/         Itluinois         ative Officer         ry)         First Name         Mario	Suite 1580 Country Director Street Address 2 Street 1580	ZIP/Postal Code         60601         Promoter         Middle Name	
Makhoul         Street Address 1         150 North Michigan Avenue         City         Chicago         Relationship: <ul> <li>Exect</li> <li>Clarification of Response (if Necessar</li> <li>Last Name</li> <li>Eisenberger</li> <li>Street Address 1</li> <li>150 North Michigan Avenue</li> <li>City</li> <li>Chicago</li> </ul>	Georges         State/Province/         ILLINOIS         ative Officer         ry)         First Name         Mario         State/Province/         State/Province/         ILLINOIS	Suite 1580 Country Director Street Address 2 Street IS80 Country	ZIP/Postal Code         60601         Image: Promoter         Middle Name         J         ZIP/Postal Code         Image: Good Decision of the second decisi	
Makhoul         Street Address 1         150 North Michigan Avenue         City         Chicago         Relationship: <ul> <li>Exect</li> <li>Clarification of Response (if Necessar</li> <li>Street Address 1</li> <li>Street Address 1</li> <li>150 North Michigan Avenue</li> <li>City</li> </ul> City	Georges         State/Province/         ILLINOIS         ative Officer         ry)         First Name         Mario         State/Province/	Suite 1580 Country Director Street Address 2 Street 1580	ZIP/Postal Code         60601         Image: Promoter         Middle Name         Image: ZIP/Postal Code	

Last Name	First Name		Middle Name	
Lu	Lucy			
Street Address 1		Street Address 2	1	
150 North Michigan Avenue		Suite 1580		
City	State/Province/C	Country	ZIP/Postal Code	
Chicago	ILLINOIS		60601	
Relationship:	tive Officer	Director	Promoter	
Clarification of Response (if Necessar	y)			
Last Name	First Name		Middle Name	
Parrish	О.В.			
Street Address 1	]	Street Address 2		_
150 North Michigan Avenue		Suite 1580		
City	State/Province/C	Country	ZIP/Postal Code	
Chicago	ILLINOIS		60601	
				]
Relationship: Execu	tive Officer	Director	Promoter	
Clarification of Response (if Necessar	y)			
-				
				-
Last Name	First Name		Middle Name	-
Last Name	First Name		Middle Name	<u>-</u>
-		Street Address 2	1	_
Bethune Street Address 1		Street Address 2	1	
Bethune Street Address 1 150 North Michigan Avenue	David	Suite 1580	R.	
Bethune Street Address 1 150 North Michigan Avenue City	David State/Province/C	Suite 1580	ZIP/Postal Code	
Bethune Street Address 1 150 North Michigan Avenue City	David	Suite 1580	R.	
Bethune Street Address 1 Storet Address 1 Storet Michigan Avenue City Chicago	David David State/Province/C ILLINOIS	Suite 1580	ZIP/Postal Code	
Bethune Street Address 1 Storet Address 1 Storet Michigan Avenue City Chicago	David State/Province/C	Suite 1580	ZIP/Postal Code	
Bethune Street Address 1 Storet Address 1 Storet Michigan Avenue City Chicago	David David State/Province/C ILLINOIS tive Officer	Suite 1580	ZIP/Postal Code	
Bethune         Street Address 1         150 North Michigan Avenue         City         Chicago         Relationship:         Execution	David David State/Province/C ILLINOIS tive Officer	Suite 1580	ZIP/Postal Code	
Bethune         Street Address 1         150 North Michigan Avenue         City         Chicago         Relationship:         Execution	David David State/Province/C ILLINOIS tive Officer	Suite 1580	ZIP/Postal Code	
Bethune         Street Address 1         150 North Michigan Avenue         City         Chicago         Relationship:       Execu         Clarification of Response (if Necessar)	David       State/Province/C       ILLINOIS       tive Officer       y)	Suite 1580	ZIP/Postal Code         60601         Promoter	
Bethune         Street Address 1         150 North Michigan Avenue         City         Chicago         Relationship:       Execu         Clarification of Response (if Necessar)         Last Name	David       State/Province/C       ILLINOIS       tive Officer       y)	Suite 1580	R.         ZIP/Postal Code         60601         Promoter         Middle Name	
Bethune         Street Address 1         150 North Michigan Avenue         City         Chicago         Relationship:       Execu         Clarification of Response (if Necessar)	David       State/Province/C       ILLINOIS       tive Officer       y)	Suite 1580	ZIP/Postal Code         60601         Promoter	
Bethune         Street Address 1         150 North Michigan Avenue         City         Chicago         Relationship:       Execu         Clarification of Response (if Necessar)         Last Name	David       State/Province/C       ILLINOIS       tive Officer       y)	Suite 1580	R.         ZIP/Postal Code         60601         Promoter         Middle Name	
Bethune         Street Address 1         150 North Michigan Avenue         City         Chicago         Relationship:	David       State/Province/C       ILLINOIS       tive Officer       y)	Country Director	R.         ZIP/Postal Code         60601         Promoter         Middle Name	
Bethune         Street Address 1         150 North Michigan Avenue         City         Chicago         Relationship:         Execu         Clarification of Response (if Necessar)         Last Name         Frank         Street Address 1	David       State/Province/C       ILLINOIS       tive Officer       y)	Suite 1580	R.         ZIP/Postal Code         60601         Promoter         Middle Name	
Bethune         Street Address 1         150 North Michigan Avenue         City         Chicago         Relationship: <ul> <li>Execu</li> <li>Clarification of Response (if Necessar)</li> <li>Last Name</li> <li>Frank</li> <li>Street Address 1</li> <li>150 North Michigan Avenue</li> </ul>	David         State/Province/C         State/Province/C         Image: Image of the state o	Suite 1580	R.         ZIP/Postal Code         60601         Promoter         Middle Name         Middle Name         Middle Name	
Bethune         Street Address 1         150 North Michigan Avenue         City         Chicago         Relationship:	David         State/Province/C         ILLINOIS         tive Officer         y)         First Name         Mary         State/Province/C	Suite 1580	R.         ZIP/Postal Code         60601         Image: Promoter         Middle Name         Image: Middle Name         Image: ZIP/Postal Code	
Bethune         Street Address 1         150 North Michigan Avenue         City         Chicago         Relationship: <ul> <li>Execu</li> <li>Clarification of Response (if Necessar)</li> <li>Last Name</li> <li>Frank</li> <li>Street Address 1</li> <li>150 North Michigan Avenue</li> <li>City</li> <li>Chicago</li> </ul>	David         State/Province/C         ILLINOIS         tive Officer         y)         First Name         Mary         State/Province/C	Suite 1580	R.         ZIP/Postal Code         60601         Image: Promoter         Middle Name         Image: Middle Name         Image: ZIP/Postal Code	
Bethune         Street Address 1         150 North Michigan Avenue         City         Chicago         Relationship: <ul> <li>Execu</li> <li>Clarification of Response (if Necessar)</li> <li>Last Name</li> <li>Frank</li> <li>Street Address 1</li> <li>150 North Michigan Avenue</li> <li>City</li> <li>Chicago</li> </ul>	David         State/Province/C         ILLINOIS         tive Officer         y)         First Name         Mary         State/Province/C         ILLINOIS         tive Officer         tive Officer         tive Officer	Street Address 2 Street IS80 Country	R.         ZIP/Postal Code         60601         Promoter         Middle Name         Middle Name         ZIP/Postal Code         Geo601	
Bethune         Street Address 1         I50 North Michigan Avenue         City         Chicago         Relationship: <ul> <li>Execu</li> <li>Clarification of Response (if Necessar)</li> <li>Clarification of Response (if Necessar)</li> <li>Street Address 1</li> </ul> Street Address 1         I50 North Michigan Avenue         City         Chicago         Relationship: <ul> <li>Execu</li> </ul>	David         State/Province/C         ILLINOIS         tive Officer         y)         First Name         Mary         State/Province/C         ILLINOIS         tive Officer         tive Officer         tive Officer	Street Address 2 Street IS80 Country	R.         ZIP/Postal Code         60601         Promoter         Middle Name         Middle Name         ZIP/Postal Code         Geo601	

## 4. Industry Group

## C Agriculture

#### Banking & Financial Services

- C Commercial Banking
- C Insurance
- C Investing
- C Investment Banking
- C Pooled Investment Fund
- Other Banking & Financial

#### C Business Services

#### Energy

- C Coal Mining
- C Electric Utilities
- C Energy Conservation
- C Environmental Services
- C Oil & Gas
- C Other Energy

## 5. Issuer Size

No Revenues

\$1 - \$1,000,000

\$1,000,001 - \$5,000,000

\$5,000,001 - \$25,000,000

Over \$100,000,000

Decline to Disclose

Not Applicable

\$25,000,001 - \$100,000,000

#### Revenue Range

C

C

C

C

0

 $\odot$ 

C

#### Aggregate Net Asset Value Range

- C No Aggregate Net Asset Value
- C \$1 \$5,000,000
  - \$5,000,001 \$25,000,000
- C \$25,000,001 \$50,000,000
  - \$50,000,001 \$100,000,000
- Over \$100,000,000
- C Decline to Disclose
- C Not Applicable

# 6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Rule 504(b)(1) (not (i), (ii) or (iii))	Rule 505				
Rule 504 (b)(1)(i)	Rule 506(b)				
Rule 504 (b)(1)(ii)	Rule 506(c)				
Rule 504 (b)(1)(iii)	Securities Act Section 4(a)(5)				
	Investment Company Act Section 3(c)				

2016-10-31

## 7. Type of Filing

☑ New Notice Date of First Sale

First Sale Yet to Occur

☐ Amendment

## 8. Duration of Offering

Does the Issuer intend this offering to last more than one year?

C Yes C No

## 9. Type(s) of Securities Offered (select all that apply)

- Pooled Investment Fund Fund Fund
- Tenant-in-Common Securities 🔲 Debt

#### C Retailing

Health Care

0

C

•

C

C Manufacturing

Real Estate

0

C

C Commercial

C Construction

Residential

**O** Other Real Estate

**REITS & Finance** 

C

C

C Biotechnology

Health Insurance

Pharmaceuticals

Other Health Care

Hospitals & Physicians

- C Restaurants
  - Technology
- C Computers
- C Telecommunications
- C Other Technology
- Travel
- C Airlines & Airports
- C Lodging & Conventions
- O Tourism & Travel Services
- C Other Travel
- C Other

Π	Mineral Property Securities	Option, Warrant or Other Right to Acquire Another Security
	Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security	Other (describe)

10. Business Combination Transa	ction
Is this offering being made in connection with a business of transaction, such as a merger, acquisition or exchange off	
Clarification of Response (if Necessary)	
Shares issued in connection with acquisition of Aspe Pharmaceuticals, Inc. in merger transaction with Iss subsidiary.	
11. Minimum Investment	
Minimum investment accepted from any outside \$	USD
12. Sales Compensation	
Recipient	Recipient CRD Number
Financial West Group	16668
(Associated) Broker or Dealer 🔽 None	(Associated) Broker or Dealer CRD  None Number
	16668
Street Address 1	Street Address 2
4510 E. Thousand Oaks Blvd.	
City Stat	e/Province/Country ZIP/Postal Code
Westlake Village	ALIFORNIA 91362
State(s) of Solicitation 🔲 All States 🔲 Fo	reign/Non-US
CALIFORNIA	

# 13. Offering and Sales Amounts

nount Sold	\$ 22676728 USD \$ 22676728 USD	☐ Indefinite	
manning to be	\$ 0 USD	Indefinite	
-			
	ket price of issuer's common stock	011	
nvestors			
do not qualify	as accredited investors,	1	1
to persons who	do not qualify as accredited investor	s, enter the total	23
	on closing mar 16. NVESTORS Select if securit do not qualify Number of suc offering Regardless of y to persons who	nount Sold \$ 22676728 USD emaining to be \$ 0 USD ation of Response (if Necessary) on closing market price of Issuer's common stock l6. NVESTORS Select if securities in the offering have been or may be do not qualify as accredited investors, Number of such non-accredited investors who alread offering Regardless of whether securities in the offering have to persons who do not qualify as accredited investor	nount Sold \$ 22676728 USD maining to be \$ 0 USD Indefinite ation of Response (if Necessary) on closing market price of Issuer's common stock on 16. NVESTORS Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the

# 15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$	0		USD	🗖 Estima	ite
Finders' Fees \$	973906		USD	🗖 Estima	ite
Clarification of Response (if Necessary)	)				
16. Use of Proceeds					
Provide the amount of the gross proceee any of the persons required to be name If the amount is unknown, provide an e	d as executive	e officers, directo	ors or promote	rs in respons	
Clarification of Response (if Necessary)					
Signature and Submiss	sion				

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

#### Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which the issuer maintains its principal place of business or any State in which the state in which the state in which the issuer maintains its principal place of business or any State in which the state in which the issuer maintains its principal place of business or any State in which the state in which the issuer maintains its principal place of business or any State in which the issuer maintains is principal place of business or any State in which the issuer maintains is principal place of business or any State in which the issuer maintains is principal place of business or any State in which the issuer maintains is principal place of business or any State in which the issuer maintains is principal place of business or any State in which the issuer maintains is principal place of business or any State in which the issuer maintains ist pri
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
FEMALE HEALTH CO	/s/ Daniel Haines	Daniel Haines	CFO, COO and Secretary	2016-11-09